Phụ lục VI
Appendix VI

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

(Ban hành kèm theo Quyết định số 21./QĐ-SGDVN ngày 12/12/2021 của Tổng Giám đốc Sở Giao dịch Chứng khoán Việt Nam về Quy chế Công bố thông tin tại Sở Giao dịch Chứng khoán Việt Nam)
(Issued with the Decision No.21/QĐ-SGDVN on December 21st, 2021 of the CEO of Vietnam Exchange on the Information Disclosure Regulation of Vietnam Exchange)

CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG – BIÊN HÒA	**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**
THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY	**Độc lập - Tự do - Hạnh phúc**
-------	**THE SOCIALIST REPUBLIC OF VIETNAM**
	Independence - Freedom - Happiness

Số: 326/2026/CV-TTCBH	*Tp.HCM, ngày 06 tháng 08 năm 2026*
No.: 326/2026/CV-TTCBH	*HCM city, 06 August, 2026*

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/ Sở Giao dịch Chứng khoán Hà Nội/ Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh
To: Vietnam Exchange/ Hanoi Stock Exchange/ Hochiminh Stock Exchange

1. Tên tổ chức/*Name of organization:* **Công ty Cổ phần Thành Thành Công – Biên Hòa**

- Mã chứng khoán/Mã thành viên/ *Stock code/ Broker code:* **SBT**
- Địa chỉ/*Address:* Ấp Tân Lợi, xã Tân Phú, Tỉnh Tây Ninh
- Điện thoại liên hệ/*Tel.:* (0267) 3753.250 Fax: (0276) 3839.834
- E-mail: ttcs@ttcagris.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure:*

Nghị quyết số 03/2026/NQ-HĐQT ngày 06/08/2026 của Hội đồng quản trị phê duyệt kế hoạch chuyển đổi Trái phiếu SBT425001 thành cổ phần phổ thông/ *Resolution No. 03/2026/NQ-BOD dated August 6, 2026 of the Board of Directors approving the plan for the conversion of SBT425001 Bonds into ordinary shares.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 07/08/2026 tại đường dẫn https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3 /*This information was published on the company's website on 07 August/2026, as in the link* https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Đại diện tổ chức
Organization representative
Người đại diện theo pháp luật
Legal representative

CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG - BIÊN HÒA
TỈNH TÂY NINH

ĐẶNG HUỲNH ỨC MY

Chủ tịch HĐQT

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)

THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY

No.: 03./2026/NQ-HĐQT

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Tay Ninh, August 6, 2026

RESOLUTION

(Re: Approval of the plan for conversion of SBT425026 Bonds into ordinary shares)

THE BOARD OF DIRECTORS
THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY

- *Pursuant to Law on Enterprises No. 59/2020/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 (as amended and supplemented from time to time), and its implementing regulations (the "**Law on Enterprises**");*
- *Pursuant to Law on Securities No. 54/2019/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 (as amended and supplemented from time to time), and its implementing regulations (the "**Law on Securities**");*
- *Pursuant to Government Decree No. 155/2020/ND-CP dated December 31, 2020 detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented (the "**Decree 155**");*
- *Pursuant to the Charter on Organization and Operation of Thanh Thanh Cong – Bien Hoa Joint Stock Company (the "**Charter**");*
- *Pursuant to Resolution No. 20/2025/NQ-ĐHĐCĐ dated January 23, 2025 of the Extraordinary General Meeting of Shareholders of Thanh Thanh Cong – Bien Hoa Joint Stock Company approving the Company's plan for the public offering of convertible bonds (the "**Resolution No. 20**");*
- *Pursuant to Resolution No. 133/2025/NQ-HĐQT dated March 20, 2025 of the Company's Board of Directors approving the detailed issuance plan and the proceeds utilization plan for the 2025 public offering of convertible bonds (the "**Resolution No. 133**");*
- *Pursuant to Minutes of the Board of Directors Meeting No. 03./2026/BBH-HĐQT dated 06./08./2026.*

RESOLVES

Article 1. To approve the plan for conversion of the publicly offered convertible bonds of Thanh Thanh Cong – Bien Hoa Joint Stock Company into ordinary shares as follows:

- Securities name: SBT425001 Bonds
- Bond code: SBT425026
- Bond type: Convertible bonds convertible into ordinary shares, unsecured and without warrants.
- Bond par value: VND 100,000/Bond *(One hundred thousand Vietnamese dong per Bond).*
- Number of Bonds issued: 4,992,969 *(Four million nine hundred ninety-two thousand nine hundred sixty-nine) Bonds.*
- Issue date: September 12, 2025
- Maturity date: September 12, 2026
- Conversion price: VND 16,851/share *(details are provided in attached Appendix 01)*
- Conversion ratio: 1:5.9345 (01 Bond is convertible into 5.9345 shares). Investors may register to convert part or all of the Bonds held by them.

Subject to the following conditions:

+ The total number of shares received by a Bondholder upon conversion on the Conversion Date shall be rounded down to the nearest whole share;
+ Any fractional shares arising from the conversion shall be cancelled and not issued, and the Issuer shall not be required to make any payment in respect of such fractional shares.

- Conversion right: The Bonds may be converted into ordinary shares on the Conversion Date at the discretion of the Bondholder. The number of Bonds converted by each Bondholder must be a whole number.
- Cases where the Bonds are not eligible for conversion:

  At the time of conversion, the following Bonds shall not be converted into shares:

  + Bonds that are being pledged shall not be converted.
  + Bonds held by Bondholders who fail to complete the required procedures or provide the Issuer with the information required for conversion in accordance with applicable laws shall not be converted.
- Shares to be issued for conversion: Shares of Thanh Thanh Cong – Bien Hoa Joint Stock Company (Stock code: SBT).
- Type of shares: SBT ordinary shares, freely transferable.
- Record date for finalizing the list of Bondholders entitled to exercise the Bond conversion right: August 19, 2026
- Conversion registration period: From August 24, 2026 through August 28, 2026
- Conversion Date: September 14, 2026 (as the maturity date of September 12, 2026 is not a Business Day).
- Bond principal payment date: September 14, 2026 (as the maturity date of September 12, 2026 is not a Business Day).
- After the Record Date, Bondholders shall not be permitted to close their securities accounts.

Article 2. Assignment of duties and authorization

The Board of Directors of Thanh Thanh Cong – Bien Hoa Joint Stock Company hereby delegates, assigns and authorizes the Chairwoman of the Board of Directors or the Chief Executive Officer, who is concurrently the legal representative of the Company, or any duly authorized individual authorized from time to time by the Chairwoman of the Board of Directors or the Chief Executive Officer, including:

- Mr. Tran Quoc Thao – Title: Deputy Chief Executive Officer; or
- Ms. Nguyen Thi Phuong Thao – Title: Deputy Chief Executive Officer.

to act for and on behalf of the Company in performing the following tasks:

- To implement the Bond conversion plan specified in Article 1, execute the relevant documents, and perform all related tasks in accordance with applicable laws.
- To have full authority to decide on any change to the Record Date for exercise of the Bond conversion right and the schedule for registration of conversion or receipt of Bond principal specified in Article 1, where such change is required by a

competent authority and/or necessary to comply with applicable laws, taking into account the Company's actual operations.

Article 3. Implementation provisions

This Resolution shall take effect from the date of signing. Members of the Board of Directors and relevant units and individuals shall be responsible for implementing this Resolution./.

Recipients:
- *As stated in Article 3 (for implementation);*
- *Audit Committee (for information);*
- *Filed: Company Secretary.*

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRWOMAN

(Signed and sealed)

DANG HUYNH UC MY

APPENDIX 01: METHOD FOR DETERMINING THE CONVERSION PRICE OF SBT425026 BONDS INTO SHARES

(Attached to Board of Directors Resolution No. 03/2026/NQHĐQT dated August 6, 2026 of Thanh Thanh Cong – Bien Hoa Joint Stock Company)

1. **Basis for determining the conversion price**

- The conversion price of Bonds bearing code SBT425026 issued by Thanh Thanh Cong – Bien Hoa Joint Stock Company is determined based on the following documents:
  - (i) Resolution No. 20/2025/NQ-ĐHĐCĐ dated January 23, 2025 of the Extraordinary General Meeting of Shareholders of Thanh Thanh Cong – Bien Hoa Joint Stock Company approving the Company's plan for the public offering of convertible bonds;
  - (ii) Resolution No. 133/2025/NQ-HĐQT dated March 20, 2025 of the Company's Board of Directors approving the detailed issuance plan and the proceeds utilization plan for the 2025 public offering of convertible bonds.
- The specific principle for determining the conversion price is as follows: "***The conversion price shall equal 80% of the unweighted average closing price of SBT shares over 30 consecutive trading sessions preceding the date on which the Board of Directors approves the issuance of shares for conversion from Bonds on the Bond Maturity Date.***"

2. **Average closing price over the 30 trading sessions preceding August 6, 2026**

The closing prices of SBT shares over the 30 trading sessions preceding August 6, 2026 are as follows:

No.	Trading date	Closing price (VND/share)
1.	05 Aug 2026	20,650
2.	04 Aug 2026	21,300
3.	03 Aug 2026	21,300
4.	31 Jul 2026	21,250
5.	30 Jul 2026	21,300
6.	29 Jul 2026	20,700
7.	28 Jul 2026	20,700
8.	27 Jul 2026	20,700
9.	24 Jul 2026	20,750
10.	23 Jul 2026	20,750
11.	22 Jul 2026	20,850
12.	21 Jul 2026	20,850
13.	20 Jul 2026	20,850

No.	Trading date	Closing price (VND/share)
14.	17 Jul 2026	20,900
15.	16 Jul 2026	21,050
16.	15 Jul 2026	21,000
17.	14 Jul 2026	20,900
18.	13 Jul 2026	21,250
19.	10 Jul 2026	21,300
20.	09 Jul 2026	21,250
21.	08 Jul 2026	21,250
22.	07 Jul 2026	21,200
23.	06 Jul 2026	21,250
24.	03 Jul 2026	21,250
25.	02 Jul 2026	20,850
26.	01 Jul 2026	21,250
27.	30 Jun 2026	21,250
28.	29 Jun 2026	21,300
29.	26 Jun 2026	21,300
30.	25 Jun 2026	21,400
Average price		**21,063**

3. Conversion price determination result

- Based on the data collected above, the average closing price of SBT shares over the 30 consecutive trading sessions preceding August 6, 2026 is VND 21,063/share.
- 80% of the unweighted average closing price of SBT shares over the 30 consecutive trading sessions preceding August 6, 2026 is: VND 21,063 × 80% = VND 16,851/share.

Accordingly, the conversion price of Bonds bearing code SBT425026 into shares is VND 16,851/share.

The above conversion price shall be applied to the conversion of Bonds bearing code SBT425026 into shares in accordance with the terms and conditions set out in the issuance plan for Bonds bearing code SBT425026 and other relevant documents of the Company.